

**TIONG SENG HOLDINGS LIMITED**  
(Incorporated in Singapore on 15 April 2008)  
(Company Registration No. 200807295Z)

---

**EXTENSION OF TIME TO HOLD ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2009**

---

**Extension of time to hold AGM**

Pursuant to Rule 707(3) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), Tiong Seng Holdings Limited (the “**Company**”) has up to 30 May 2010 to hold its annual general meeting for the financial year ended 31 December 2009 (“**AGM**”), subject to the following conditions:

- (a) such an extension is permitted by and in accordance with all relevant laws and regulations governing the Company in its place of constitution;
- (b) the SGX-ST is notified of such an extension at the time of the Company’s listing;
- (c) the extension is announced by the Company at the appropriate time before or at the time of the Company’s listing; and
- (d) in the announcement referred to in paragraph (c), the Company must confirm that there is no material adverse change to the financial position of the Company since the date of its prospectus issued in connection with its listing on the SGX-ST, and the extension is permitted by and in accordance with all relevant laws and regulations governing the Company in its place of constitution.

**Notification to SGX**

The Company wishes to announce that it has, in accordance with Rule 707(3)(b) of the Listing Manual of the SGX-ST, notified the SGX-ST on 12 April 2010 of the extension of time to hold the AGM.

**Application to ACRA**

The Company will be making an application to the Accounting and Corporate Regulatory Authority (“ACRA”) under Section 201(1) of the Companies Act, Cap. 50 (the “Companies Act”) for an extension of time up to 30 May 2010 to hold the AGM. The Company will provide updates on the status of its application with ACRA in due course.

**Confirmation of no material change**

In accordance with Rule 707(3)(d) of the Listing Manual, the Company hereby confirms that there is no material adverse change to the financial position of the Company since 7 April 2010, being the date of the prospectus issued by the Company and registered by the Monetary Authority of Singapore in connection with the initial public offering of the ordinary shares in the capital of the Company on the SGX-ST (the “**IPO**”).

**Date of AGM**

The Company will announce the date of its AGM in due course.

DBS Bank Ltd. is the Manager, Underwriter and Placement Agent for the Company’s IPO.

By order of the Board

Pek Lian Guan  
Executive Director and CEO  
15 April 2010