



## **TIONG SENG HOLDINGS LIMITED**

(Incorporated in Singapore on 15 April 2008)  
(Company Registration No. 200807295Z)

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting (“**EGM**”) of Tiong Seng Holdings Limited (the “**Company**”) be held at Tiong Seng Prefab Hub, 63 Tuas South Ave 1, 637282 on 29 July 2015 at 9.00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following Resolution which will be proposed as an Ordinary Resolution.

All capitalised terms in the Ordinary Resolution and defined in the Circular shall, unless otherwise defined in this Notice, bear the respective meanings ascribed thereto in the Circular.

#### **Ordinary Resolution**

#### **THE PROPOSED SHARE CONSOLIDATION OF EVERY TWO (2) ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE DIRECTORS, INTO ONE (1) ORDINARY SHARE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED**

That with effect from the date to be determined by the Directors of the Company and pursuant to the Articles of Association of the Company, approval be and is hereby given:

- (a) for the proposed consolidation of every two (2) Shares held by Shareholders as at a books closure date to be determined by the Directors (the “**Books Closure Date**”) into one (1) Consolidated Share in the manner set out in the Circular to be dispatched to Shareholders at a later date;
- (b) any fraction of a Consolidated Share which may arise from the Proposed Share Consolidation pursuant to paragraph (a) above shall be disregarded, and any fractional entitlements arising from the implementation of the Proposed Share Consolidation will be aggregated or otherwise dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interests of the Company;
- (c) for the Directors to be authorised to fix the Books Closure Date and the date on which the shares will trade on Mainboard in board lots of 100 Consolidated Shares in their absolute discretion as they deem fit; and
- (d) the Directors of the Company and each of them be and is hereby authorised to do such acts and things (including, without limitation, enter into all transactions, arrangements and agreements and executing such documents) as they and/or he may consider necessary or expedient to give full effect to this resolution and the Proposed Share Consolidation.

BY ORDER OF THE BOARD

Pek Lian Guan

Executive Director and Chief Executive Officer

14 July 2015

#### **Notes:**

1. A Member entitled to attend and vote at the Extraordinary General Meeting (the “**Meeting**”) is entitled to appoint not more than two (2) proxies to attend and vote in his/her stead. A proxy need not be a Member of the Company.
2. If the appointor is a corporation, the instrument appointing a proxy must be executed under seal or the hand of its duly authorised officer or attorney.
3. The instrument appointing a proxy must be deposited at the Registered Office of the Company at 510 Thomson Road #08-00 SLF Building Singapore 298135, not less than forty-eight (48) hours before the time appointed for holding the Meeting.