

TIONG SENG HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration No. 200807295Z)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 153,207,950 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.18 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT 9 DECEMBER 2013, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

The Board of Directors of the Company refers to the Company's announcements dated 11 November 2013, 30 November 2013 and 9 December 2013 relating to the Rights Issue (the "Announcements"). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

1. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Board wishes to announce that the Offer Information Statement dated 9 December 2013, together with the relevant forms, have been despatched to the Entitled Shareholders today. Entitled Shareholders who do not receive the Offer Information Statement and the relevant forms may obtain copies of the documents from:

In the case of Entitled Depositors:

CDP
The Central Depository (Pte) Limited
4 Shenton Way
#02-01 SGX Centre 2
Singapore 068807

In the case of Entitled Scripholders:

Share Registrar of the Company
Boardroom Corporate & Advisory Services Pte Ltd
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may also obtain copies of the same from CDP.

2. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the important dates and times relating to the Rights Issue as announced by the Company on 9 December 2013 and as disclosed in the Offer Information Statement.

BY ORDER OF THE BOARD
TIONG SENG HOLDINGS LIMITED

Pek Lian Guan
Executive Director and CEO

Date: 12 December 2013